Estate Clarity
Focus on what matters.

FIRST-STEP PLAN

Decide whether one piece will fit

I am helping the owner · A practical deadline is approaching

START HERE

Choose one piece of furniture the owner hopes to take. Bring a tape measure and the new room dimensions or floor plan.

Work through one item

- [x] **Ask the owner before starting**
  “Would it help if I did this with you? What would you like me to leave alone?” Let their answer set the scope.
- [ ] **Measure the piece**
  Write down width, depth and height, including handles or overhangs.
- [ ] **Measure where it would go**
  Check the usable wall or floor space and the narrowest doorway on the route. Mark any measurement you still need.
- [ ] **Ask whether the owner wants it there**
  Record their answer: take it, offer it, or hold the decision. Leave an offered item in place until someone agrees to collect it.
- [ ] **Give the mover one instruction**
  Attach a note to the item or photo, such as “Hold here until Lee measures the entry.” Name who will check and when.
- [ ] **Set a cutoff for the open question**
  Write down what must happen by the deadline. If an answer is still missing, agree where the item or record can wait.

A good place to stop

One measured item with a destination, or one specific measurement still needed.

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Your working copy

DECIDE WHETHER ONE PIECE WILL FIT

A WORKED EXAMPLE

Piece and dimensions: Hall bench · 42 in wide × 16 in deep × 19 in high

Destination or missing measurement: The entry wall is 46 in. Doorway still needs measuring.

Decision and next person: Hold here. Lee will measure the doorway on Saturday.

Piece and dimensions

Oak hall bench. 42 in wide, 16 in deep, 19 in high.

Destination or missing measurement

The new entry wall is 46 in wide. Check the doorway with the door fully open.

Decision and next person

June would like the bench by her front door if it fits.

Who will do what, and by which date?

Lee will measure on Saturday before the movers arrive.

Next time

Once that one piece is decided, use the same measurements for the next large item.

A move often brings up the same question twice: who wants the piece, and who can actually take it? In Estate Clarity, you can collect interest first and record the recipient and pickup once they are agreed.

Read the guide · See how Estate Clarity works